



*Registered Office:*  
One Canada Square  
Canary Wharf  
London E14 5AB  
(Registered in England under number 5043352)

5 June 2008

*To: Ordinary Class B Shareholders ('B Shareholders')  
of Songbird Estates plc (the 'Company')*

Dear B Shareholder

**ADJOURNED B SHAREHOLDERS' CLASS MEETING – 24 JUNE 2008**

The general adoption of new articles of association of the Company ('New Articles') was approved by the shareholders of the Company at the annual general meeting held on 28 May 2008. Consent has also been obtained from the Class A Shareholders and the SG Shareholders to any variation of the rights attaching to those classes of shares occasioned by the adoption of New Articles.

However, as you may already be aware, it was necessary to adjourn the B Shareholders' class meeting held on 28 May 2008 as the number of class B shares required to approve resolution 2 were not represented at that meeting. Resolution 2 sought B Shareholders' approval of any variation of the B Shareholder class rights caused by the adoption of New Articles. The purpose of the proposed resolution is to obtain similar approval from the B Shareholders. Any changes in the New Articles do not, however, adversely affect your rights as a B Shareholder and form part of a broader updating of the articles of association of the Company.

The adjourned meeting will reconvene at 9.30am on Tuesday 24 June 2008 at One Canada Square, Canary Wharf, London E14 5AB and a notice of meeting, together with a form of proxy, are enclosed for your attention. **If you lodged a form of proxy for the class meeting held on 28 May 2008, unless you wish to change your original instruction, that proxy is still valid and, therefore, no further action is required on your part.** Should you have any queries regarding a previously lodged form of proxy please contact **Capita Registrars on 0871 664 0300\***.

Yours faithfully

A handwritten signature in blue ink that reads "David Pritchard".

**DAVID PRITCHARD**

*Chairman*

\*Calls cost 10p per minute plus network extras.